SURNS 6% Billing Process
ICCCFO 2010 Conference

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1:00 pm
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Serving Employees of Illinois Community Colleges and Universities
Billing Process

- Applies to claims that are calculated based on Final Rate of Earnings
- Effective with 2005-2006 Academic Year
- Earnings applied to employer’s academic year
- Part-time earnings converted to full-time equivalent
- Bills mailed on the 10th of each month for claims finalized in prior month
- Copy of calculation included with bill

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Filing a Dispute

- Recalculation of Employer Cost affidavit within 30 days
- Supporting documentation
- Affidavit must be notarized
- Review by Director of Member Services
- Appeal Director of Member Services decision within 30 days
- Review by Interim Executive Director
Exclusions

- Overloads
- Overtime
- Promotions
- Grandfathering
- Earnings paid 10 or more years from retirement eligibility
- Collectively Bargained Sick Leave
- Vacation pay
Overloads

- Overloads or summer teaching
- Sole purpose of academic instruction
  - Earnings for research are not eligible
- Earnings must be equal to or less than rate of pay for academic instruction using participant’s current salary rate and work schedule
- Policies in force show standard number of hours for a full-time employee
- Documentation showing salary rate and work schedule of participant
Overtime and Promotions

- Overtime earnings for the educational mission
- Promotions to higher classification under the State Universities Civil Service System
- Promotion in academic rank for tenured or tenure-track faculty positions
- Promotional recommendation list from the Illinois Community College Board
  - Position existed and filled for at least one academic year
  - Increased earnings no greater than average salary paid for similar position
Other Exclusions

- Contracts entered into, amended, or renewed before June 1, 2005
  - Agreements amended or renegotiated after June 1, 2005 that increase earnings for FRE or extend expiration date of contract are not excludable
- Earnings 10 or more years from retirement eligibility
- Earnings paid on or after July 1, 2011 but before July 1, 2014 under contracts entered into, amended or renewed on or after June 1, 2005 but before July 1, 2011
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Payment

- Lump sum within 90 days
- Payment after 90 days -interest at the prescribed rate compounded annually
- All payments concluded within 3 years
Retirements by Fiscal Year

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Bills by Fiscal Year

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Statistical Information

- 803 bills sent
- 600 recalculation applications submitted
- $11.9 million billed
- $2.4 million paid
- Highest bill paid - $114,118.20
- Lowest bill - $1.60

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