



**FINANCIAL AID AND  
VETERANS SERVICES**  
*Illinois Valley Community College*

**2025–2026  
Rollover(s) of Untaxed  
Income – Student**

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Student's Last Name

Student's First Name

Student's M.I.

Student's Social Security Number

Your Free Application for Federal Student Aid (FAFSA) results indicate you updated untaxed IRA distributions and/or pension item(s). In order to correctly determine how the update(s) will affect your eligibility for financial aid, please select from the following options:

☐ The untaxed amount is a rollover of funds and is indicated as such on your 2023 IRS tax return(s). Please indicate the amount of the rollover here \_\_\_\_\_ and submit this signed form along with a copy of your 2023 IRS form(s) 1099-R.

☐ The untaxed amount is not a rollover.  
NOTE: If the amount of the untaxed IRA disbursement or pension was used to pay unusual expenses during 2023, then please contact the IVCC Financial Aid office for further assistance.

\_\_\_\_\_  
Student Signature - **Must be drawn and not typed.**

\_\_\_\_\_  
Date

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Forms can be submitted by:

Fax: 815-224-0638 | Mail: Office of Financial Aid, 815 N. Orlando Smith Rd Oglesby, IL 61348 | In Person: CTC101S

Note: Documents submitted via email cannot be accepted due to security reasons.