



# FINANCIAL AID AND VETERANS SERVICES

Illinois Valley Community College

## 2025–2026 Rollover(s) of Untaxed Income – Parent

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Student's Last Name

Student's First Name

Student's M.I.

Student's Social Security Number

Your Free Application for Federal Student Aid (FAFSA) results indicate your parent(s) updated untaxed IRA distributions and/or pension item(s). In order to correctly determine how the update(s) will affect your eligibility for financial aid, please select from the following options:

- ☐ The untaxed amount is a rollover of funds and is indicated as such on your parent's 2023 IRS tax return(s). Please indicate the amount of the rollover here \_\_\_\_\_ and submit this signed form along with a copy of your parent's 2023 IRS form(s) 1099-R.
- ☐ The untaxed amount is not a rollover.  
**NOTE:** If the amount of the untaxed IRA disbursement or pension was used to pay unusual expenses during 2023, then please contact the IVCC Financial Aid office for further assistance.

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Parent Signature - **Must be drawn and not typed.**

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Date

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Forms can be submitted by:

Fax: 815-224-0638 | Mail: Office of Financial Aid, 815 N. Orlando Smith Rd Oglesby, IL 61348 | In Person: CTC101S

Note: Documents submitted via email cannot be accepted due to security reasons.